

How to View Sail Canada's Program Participant's in Checklick

An explanation of a Sail Canada Program Participants and how to read the information in Checklick

What is a Sail Canada Participant

A Participant is defined as an athlete whose Sail Canada checklist(s) has/have been modified in any way but not limited to, an achieved skill, inserted comment. An athlete who is registered for multiple sessions/lessons throughout the year is only counted as a participant once throughout that calendar year irrespective of how many evaluations are performed on that athlete's profile.

How to view your participant count in Checklick

The participant count is viewed in the **Insights** tab as illustrated below.



The **default filter setting is set to all participant for the current calendar year**. You can expand the infographic by clicking on the "+" icon to reveal a more detailed histogram of your participant count for the calendar year.

Lul Insights
Insights can help you gain a better understanding of your checklists, your people and your storefront.
Evaluated People
Evaluated between Sun Jan 1 2017 and Wed Sep 13 2017 more options
160 Click for more filter settings
140
120
100
80
60
40
20
0 Jan 01, 2017 Jan 29, 2017 Feb 26, 2017 Mar 26, 2017 Apr 23, 2017 May 21, 2017 Jun 18, 2017 Jul 16, 2017 Aug 13, 2017 Sep 10
😰 unique evaluatee count 🛛 😰 unique evaluatee details (via email) 🛛 😰 all evaluations (via email)

You can select more filter settings by clicking "more options". Refer to <u>this help article</u> on how to refine your filter options and how to download spreadsheets of various details regarding your participants.

The spreadsheet downloads are located at the bottom of the page just below the date timeline.

It's important to note that **under the Checklists filter**, **you'll want to select only the Sail Canada checklists** to get an accurate count of your Sail Canada participant count.





Difference between People on your Checklick People Page and Sail Canada Participant Count

There is a fundamental difference between people that are listed on your People page and people that have been counted as participants;

People listed on your People page - These are people that you have added to your database and are affiliated with your Organization.

Participants - As defined in 1st section of this document.

The count on your People page may differ and can commonly be higher than your participant count. In this example, the **Organization has 478 people affiliated with their Organization** as listed on the People page however, the **participant count is 160** as demonstrated in the sections above.

The key difference is to understand that People can be added to your People page but they are not counted as a participant until an evaluation is performed on any of the checklists that your Organization has licensed from Sail Canada.



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search by tags People count							
≡ show a	ction menu			S	howing 20 of 478 peo	ople 12345 Nex	t > Last »

Frequently Asked Questions (FAQ's)

Q: Can I change the status of a level from "in progress" to "unstarted" and will it affect my participant count?

A: You can change the status of a level from "in progress" to "unstarted". If you set a checklist to In Progress or Achieved in error, you can reset to Unstarted using the drop-down menu, but keep in mind that this will not erase any previous evaluations and therefore still contributes to your evaluation count. Reverting back to the unstarted state is designed to ensure that the person being evaluated has an accurate record of their progress.

Q: Can I change the status of a level from "achieved" to "in progress" and will it affect my participant count?

A: Yes, you can change the level status from "achieved" to "in progress". This does not affect the participant count because a participant is not defined by whether a level is achieved or not but instead, whether there is progress on their checklist. Setting a level to the "achieved" state awards a certificate to a person for that level whereas if the level status is set to "in progress", a certificate is not awarded.

Q: I'm using Storefront (Online Payment and registration), will that affect my participant count?

A: No, Storefront is another way for people to register for your Organization's offerings and by extension, these people are automatically affiliated with your Organization and displayed on your People page. They are not counted as a participant until an evaluation is performed on any of the checklists that your Organization has licensed from Sail Canada.

Other Help Resources

- Adding People to your People page one by one
- Importing Multiple People via Spreadsheet upload
- Evaluating People
- Evaluating a person, awarding levels, and reverting level status
- Evaluating Multiple People at once
- <u>Checklick Help Center</u>

Checklick Support



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